

## Gerard Frew

### Senior Partner Imperius Wealth



Gerard is a highly experienced chartered adviser who holds qualifications in three separate countries. His accreditations include the QFA designation in Ireland, recognised by the Central Bank of Ireland. He concurrently holds the prestigious Chartered financial planner designation in the UK, a market where he has over 20 years of experience dealing with resident individuals, as well as a Diploma in Financial Planning in Australia.

Throughout his career Gerard has worked for some of the world's largest institutions and has advised senior executives, companies and fellow professionals in all manner of financial planning aspects. He is a specialist in pensions, investments and estate planning advice having a wealth of knowledge on each of these verticals.

Professional Qualifications	
Australia	<ul style="list-style-type: none"> <li>Diploma in Financial Planning (Mentor Australia)</li> </ul>
Ireland	<ul style="list-style-type: none"> <li>Professional Diploma in Financial Planning, Qualified Financial Adviser (QFA), LIA</li> </ul>
UK	<ul style="list-style-type: none"> <li>Chartered Financial Planner (CII)</li> <li>Advanced Diploma in Financial Planning (CII)</li> <li>Pension Transfer Qualified (CII)</li> <li>Certificate in Discretionary Investment Management (CII)</li> <li>Diploma in Financial Planning (CII)</li> <li>Financial Planning Certificate (CII)</li> <li>Certificate in Long Term Care (CII)</li> </ul>

#### Gerard's Client Services:

- UK and Ireland Pension Transfers
- Cash flow management
- Estate Planning
- Financial Planning - Life Products - Investment Life Insurance Products
- Life Risk Insurance Products
- Total and Permanent Disablement
- Trauma and Income Protection Insurance
- Managed Funds
- Personal Finance
- Portfolio Management
- Retirement Planning & Strategies.

#### Gerard Frew – Senior Partner

Imperius Wealth Ltd is regulated by the Central Bank of Ireland - No. 50457 and registered with the FCA (UK) under freedom of services – 534822.  
Registered Office: 37 Main Street, Ongar Village, Dublin 15, Ireland.